

# Cyberstates 2010

The definitive state-by-state analysis of the U.S. high-tech industry

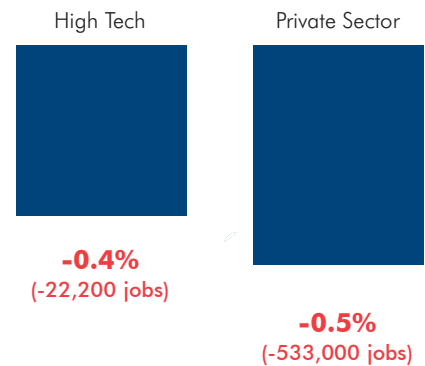
## Job Losses in Tech Slower than U.S. Private Sector in Q4 Tech Industry Loses 22,200 Jobs in Fourth Quarter of 2009

### Overview

- ❖ THE U.S. HIGH-TECH INDUSTRY LOST JOBS THROUGHOUT 2009, ALTHOUGH THE PACE OF JOB LOSS SLOWED, RESULTING IN 22,200 JOBS LOST IN THE FOURTH QUARTER.
- ❖ FOURTH QUARTER JOB LOSS IN THE TECH INDUSTRY WAS LESS THAN U.S. PRIVATE SECTOR JOB LOSS, -0.4 PERCENT COMPARED TO -0.5 PERCENT.
- ❖ HIGH-TECH MANUFACTURING, COMMUNICATIONS SERVICES, AND ENGINEERING AND TECH SERVICES ALL EXPERIENCED EMPLOYMENT DECLINES FROM THE THIRD TO THE FOURTH QUARTER OF 2009.
- ❖ SOFTWARE SERVICES WAS THE LONE BRIGHT SPOT FOR THE TECH INDUSTRY, GROWING ITS WORKFORCE BY 10,100 JOBS, OR 0.6 PERCENT, IN THE FOURTH QUARTER OF 2009.

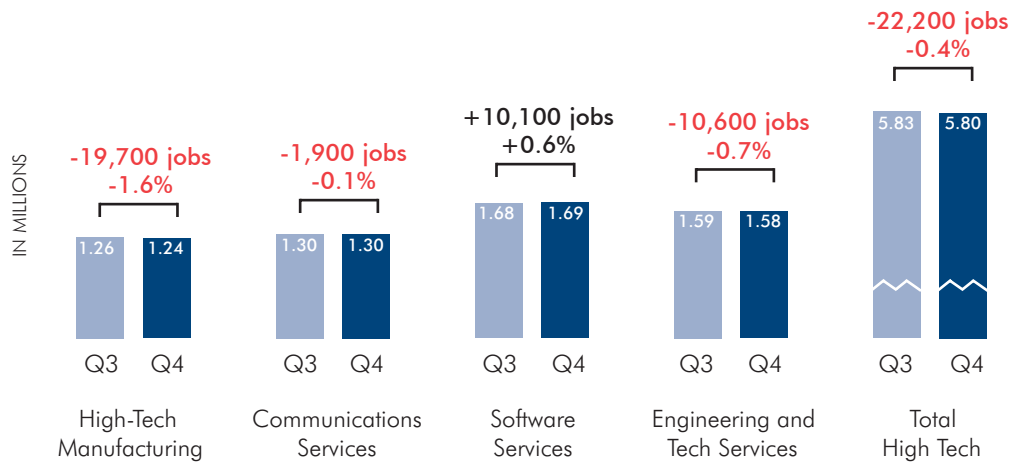
### HIGH TECH VS. U.S. PRIVATE SECTOR EMPLOYMENT

(2009 Q3 - Q4 PERCENT CHANGE)



### HIGH-TECH EMPLOYMENT TRENDS

(Q3 AND Q4 2009)



### Methodology

Quarterly employment figures represent the average levels of employment for each of the three months comprising that quarter. Quarterly rates of change were calculated using data from the U.S. Bureau of Labor Statistic's *Current Employment Survey*. This data is not directly comparable to *Cyberstates 2010* which uses annualized averages. Data are preliminary, subject to revision, and not adjusted for seasonal variances.